

ETS FAQ - Updated as of 22 FEBRUARY 2022

Government Travel Charge Card (GTCC) Balances: Due to delays in vouchers being filed and some challenges reimbursing members, **GTCC mission critical status was extended through 28 February 2022.** Members are reminded that they are required to file a travel voucher within three (3) days of the conclusion of travel and should use split disbursement to pay off GTCC balances. Therefore, vouchers shall be submitted for all completed travel as soon as possible to obtain reimbursement or identify system issues that need to be resolved for payment. Personnel experiencing voucher complications will have until **28 March 2022 to have their accounts resolved and settled in Citibank.** Members should continue to monitor their GTCC using Citimanager online tools, applications and Direct Access.

Q. How do I login? What is my user name/password

A. Your user ID is USCG-EMPLID, when prompted to input a SSN, we DO NOT USE SSN, you will enter your EMPLID. Below is an example...

A system generated initialization email has been sent to your Coast Guard account.

Example Initial Logon:

Notes:

1. **Link:** If the link does not work, copy and paste into another web browser.
2. **User Id:** will be USCG-member specific employee ID. Example USCG-1234567.
3. **Password:** Please use your EMPLID only, the SSN is having issues.

Before Data entry:		E2 User Id: USCG-1234567
Initialize Security Information		Initial password: EMPLID.
E2 User Id:*	<input type="text"/>	*** SSN is having issues.
Social Security Number or Employee Id:*	<input type="text"/>	
Data Entry Example:		If the link does not work, copy web browser.
Initialize Security Information		
E2 User Id:*	<input type="text" value="USCG-1234567"/>	
Social Security Number or Employee Id:*	<input type="text" value="1234567"/>	

- Travelers will ensure their profile is up to date in the new system. Profiles from ADVTRAV – to include user names, passwords, frequent flier numbers, DoD ID numbers/Known Traveler Number, Secure Flight Data, etc., will be transferred to the new [TMC](#).

Related Quick Reference Cards and Guides:

[LOGIN PASSWORD RESET QUICK REFERENCE CARD](#)

[FIRST LOGON AND PROFILE UPDATES USER GUIDE](#)

Q: My FY21 populated as an Open Authorization but the dates are wrong and it won't let me Amend the Open Authorization.

A: If a traveler has already created a trip from the Open Authorization they will be unable to amend the dates. The traveler must delete the created trip and then they will be able to amend the Open Authorization. The Amendment will go through the members Funds and AO approvers. Once the dates have been updated in the Open authorization, they can create the trip and voucher.

Q. If I created an authorization for my previous trip and I received a notification that an Open Authorization was generated for the same trip, which one would I submit?

A. Use the Open Authorization generated by the system. The Trip created by the member can be copied and will prompt a pop-up if it should be created against an Open Authorization, select the correct one and the details and expenses should already be in. If there are Booking Reservations attached to the old trip, by deleting/canceling that trip will release the reservations to be associated with the new Open Authorization.

Q. I had my minor customer changed to the correct one, but the Authorization is still not showing up in the correct pool?

A: If an Authorization was created prior to the minor customer being changed, it will not be pulled into the new minor customer pool. The member will need to recall the Authorization and create a new one. There is an option to Copy in the 'Trips' tab and will pull dates, destinations and expenses to make it easier to create and then will need to be submitted again to go to the correct Funds & AO approvers.

Q: I am a Funds Approver and I do not know the POET line or there isn't the correct POET line in E2.

A: POETS are managed through FSMS and FINCEN. Funds approver will need to contact FINCEN for support.

Q: I need to cancel my Authorization, is there anything I should be concerned about cancelling in E2.

A: First, when cancelling in E2, always cancel from the trip dashboard. When a traveler cancels an Authorization prior to executing the travel, everything associated with the Authorization will be cancelled i.e. reservations, expenses, etc. Depending on the status/progress of the Authorization, there will be two options select which applies to the situation.

- Cancel without expenses to claim- use if there are no expenses or fees needing to be reimbursed
- Cancel with expenses to claim- will allow to voucher for any expenses or fees that could not be reimbursed

Q: I want to cancel my Authorization, but I want to keep my reservation?

A: If your Authorization is in a Reservation Booked or Revised status, In step 2 (Reservation) of the Authorization select MANAGE TRIP RESERVATIONS> SELECT THE RESERVATION AND CLICK MOVE TO HELD RESERVATIONS. This allows the traveler to cancel the Authorization but not cancel the reservation.

If your authorization is approved, to cancel the authorization but save the reservation:

Access the trips from the trips tab.

From the trip dashboard, click Cancel Trip.

Select the option to indicate if you have expenses or not.

Select to Move the Reservation to my Held Reservation List and confirm

Q: I made a reservation with SATO over the phone, how to I import the reservation to an Authorization.

A: In step 2 (Reservation) of the Authorization select MANAGE TRIP RESERVATIONS> type in the SATO record locator in the confirmation code box and select RETRIEVE> save and close window. Now your reservations are attached to the Authorization.

Q: Are all upcoming DA created orders going to auto populate in E2?

- A. Yes, DA orders will be sent to FSMS to obligate funding and then will be sent to ETS as an Open Authorization. The MBR will create a trip off of that Open Authorization.

Q: PCS Travel

- A. PCS travel claims should continue to be submitted using TPAX. Once reviewed by PPC auditors, travelers will receive an email from PPC directing actions to take prior to submitting DA orders and a Travel Voucher Summary to FINCEN. Members should check the PPC Website for updates.

Q: As an arranger, how can I submit a Voucher directly for approval and not go back to the traveler?

- A. You will need to make sure that you have the permission to directly submit a voucher on behalf of the MBR. If you try to submit a voucher and it says "Sent to Traveler" you will need the MBR to go back into their profile and click on "Edit Arrangers". They will see your name and then "Permission to directly submit a voucher". There will be a "Y" or "N" under that. To change it, they will click on the Y or N and change it appropriately.

If the member is unable to make this change, a ticket to PPC can be submitted to request an arranger with permission to submit vouchers be added. This will require an email or other documentation from the member authorizing the arranger permission.

Q: When trying to submit the Authorization it is giving an error that the POET is under/over allocated, what does this mean?

A: This means not all the expenses have been associated with a POET to charge against, or the total equal more than the expenses. This often happens when the POET is added but did not select Next Step to save the accounting data.

This can be at any point before final approval by going to the expenses step, select Next Step to move into the accounting. If using a single POET, the amounts will automatically updated and will need to select Next Step to save. If using multiple POETs, expenses will need to be assigned to which POET they are being charged against. Once the line "Remaining Amount to be allocated" equals \$0.00 you can save by selecting Next Step

Q: The City is not populating for a destination in the Site Details of the ETS Authorization. What do I enter?

A: A search will need to be done to determine the primary destination that is used for the Per Diem of that location. ETS must have an exact match to the GSA Per Diem table, this search can be performed at the following link [Per Diem Rates | GSA](#)

Enter the Primary Destination as the location in ETS and in the remarks please identify the actual destination and the other destination was used due to the city not available in ETS directory.

Additionally, if the city is being used as a start/end destination for mileage, use the actual city in the expenses. That field uses a different resource point to calculate mileage and will populate.

Q: My minor customer is correct but my Voucher is going to the wrong AO pool

A: Most likely the authorization was created and approved before a change to the ETS profile minor customer was updated. The Authorization will follow the routing based on the minor customer of the member at the time it is created, the Voucher will follow this same path.

Please submit a PPC or Travel Assist Team ticket and a system administrator will be able to override the voucher to be moved to the correct approval pool.

Q: If another unit is paying for a member's travel, how does that work in ETS/FSMS?

A. ETS is a travel system that has the capability to record travel obligations and expenditures through the interface with FSMS. Members that receive funding to travel at the request of a unit outside of their home unit must upload documentation supporting the use of the provided POET (e.g. CG-2070 or equivalent). Such travel authorizations and vouchers will be processed through the home unit's approval pools. Members traveling using their home unit's funds will not be required to upload justification. ETS funds approvers at the home units will ensure the justification is attached to the travel request and

ensure proper selection of the provided funding information. Funds approver should access FSMS or available ETS reports for tracking spending against POETs provided to members outside their unit.

See ([ALCOAST 456/21 - DEC 2021 E-GOV TRAVEL SYSTEM \(ETS\) IMPLEMENTATION UPDATE TWO \(govdelivery.com\)](#))

Q: Who has the authority to adjust a MBRs profile from a traveler to an approver?

- A. At this time a ticket to PPC will need to be submitted to give approver permissions. To be an AO the member must be a GS-7/ E5 or above, gone through the ETS approver training and been appointed by a supervisor or superior.

Q: Can a MBR print approved/official orders from ETS?

A. Once approved, on the left of the screen there will be hyperlinks. The MBR can click on “Printable Authorization” to print out their official orders. This will replace the hard copy that the P&A shops used to provide.

Q: Can a Fund Manager approve their own travel or will an alternate Funds approver need to approve?

- A. An approver cannot approve their own document.

Q: Can an approver be an arranger for a travel and then approve that travel?

- A. No, an approver cannot approve a travel that they were an arranger for.

Q: When I am completing a voucher, can I manually override where my reimbursement goes (i.e. GTCC, Traveler)?

A. There is an “Override Pay To” link under the Other Actions section in the voucher screen. This link is only available if you have Pay to Traveler M&IE expenses and a travel charge card. You will enter the amount of M&IE that are assigned as Pay to Traveler on the voucher that you want to divert to your travel charge card. That maximum amount that you can enter in the field is shown on in the text on the right side of the field.

Q: When I submitted the voucher, my lodging was reduced to \$0.00, when I try to do a supplemental voucher lodging isn't available, how do I claim this expense?

A. Lodging and M&IE are two expenses that cannot be adjusted on supplemental vouchers. To add missed lodging expenses use the MISC-Other expense and add remarks explaining what the expense is for. Please ensure receipts have been added to the supplemental expense.

System settings have been updated that will carry expenses entered on the authorization over to the voucher. Please be sure to review all expense to ensure they are correct before sending to the AO for approval.

Q: My authorization status is in "approved pending obligation" and the POET is incorrect.

A. Member will need to cancel any trips/vouchers and the option to cancel that authorization will pop back up on the dashboard for that authorization.

- If the POET is correct, it will need to be funded and it goes back to FSMS/FINCEN for funding.

Q: I am receiving this error when trying to submit my authorization/voucher "Validation Error: Site Bank Account does not exist for site: TRAVELER" how can this be fixed?

A. The AO will need to submit a SNOW (Service Now) ticket through FSMS, here is that link. <https://dhs.servicenow.com/fsms> Create an incident and use the following screenshot to help complete that form. The verbiage "This requires both an HR record and a Supplier record be created so it has to be Tier 1 for doing the manual HR record step and then Tier 2 Vendor team to create the supplier based on the HR record" must be included to expedite the process. If more than one member is known to have the error, they can list multiple for FINCEN to update.

*This seems to impact RESERVISTS more than others.

* Component Requested

USCG

* Short description

Site Bank Account Error

* Description

Member is receiving "Validation Error: Site Bank Account does not exist for site: TRAVELER" in ETS.
(Insert Member and EMPLID) - if multiple member known, list all impacted

This requires both an HR record and a Supplier record be created so it has to be Tier 1 for doing the manual HR record step and then Tier 2 Vendor team to create the supplier based on the HR record. |

* Application

Interface

* Module

Second level selection of where the issue is based on the selection for Application

Travel System

Other Impacts

-- None --

Q: I am on long term TDY orders and travel temporary TDY, how do I enter these overlapping trips in ETS and account for all entitlements, like dual lodging?

A: We are currently working on the workflow on how to enter orders, please check back for updates.

Q: I have advances/prior advances from TPAX, how do I liquidate these in ETS?

A: At this time advances that were not processed in ETS are not able to be added and applied in ETS. We are currently exploring options and process to give guidance on how to liquidate these payments from TPAX. Please check back later for updates.

Q: I have expenses that were charged to the CBA, do I need to include these on my claim?

A: Yes all expenses need to be reflected on the authorization and voucher regardless if paid by the traveler/GTCC or the CBA. For expenses paid to the CBA, make sure the "Pay to " reads 'Agency Billed' and that amount will not be paid out to the member.

Q: I am receiving the “USCG-FSMS>Error: Invalid value for element :Audit_ID: 86638 - Vendor Not Found - Vendor# Employee#xxxxxx VendorName----Invalid value for element :Audit_ID: 86638 - Vendor Site Not Found – TRAVELER “ how do I get this fixed?

A: A SNOW Ticket will need to be submitted to have member data updated/created in FSMS. Please use this link <https://dhs.servicenowservices.com/fsms> and the following screenshot as a guide to submit that ticket.

*Component Requested

USCG

*Short description ?

Vendor Site Not Found - TRAVELER error

*Description ?

Following member(S) is receiving this FSMS generated error in the travel system : Invalid value for element :Audit_ID: 86638 - Vendor Not Found - Vendor# Employee# xxxxxx VendorName----Invalid value for element :Audit_ID: 86638 - Vendor Site Not Found – TRAVELER in the travel system. Please create HR record.

Member Name -
EMPLID|

*Application ?

Interface

*Module ?

Travel System

Other Impacts ?

-- None --

Q. E2 says my voucher was paid out but I do not see it in my bank account or payment made to my GTCC?

A: If a member needs a payment status on their ET travel claim, please have them contact <mailto:FIN-SMB-Customerservice@uscg.mil> or the FINCEN Customer Service Helpdesk at (757) 523-6940

Customer Support

Team Hours:

8:00 AM to 5:00 PM

Q: Who is in charge of inputting the POET into the authorization?

A: If the POET is provided by the funding command (Funds Approver), the member can enter that in their Authorization to speed up review/approval. When not entered, the Funds Approver is typically the first-level approver who will need to add the accounting code to fund the trip. If accounting codes are not added by the Funds Approver, any other approver can add the POET details provided they have a CG-2070 or DA orders documenting the responsible Funds Approver has approved the financial obligation.

Q: What are all these fees I see on my authorization and voucher?

Transaction Fees – These are charged when the reservation is ticketed/invoiced (air reservations are ticketed, hotels and cars are invoiced). Travelers can book reservations but not incur a TMC transaction fee. Air reservation TMC fees are charged when the tickets are issued (usually three business days before departure). Hotels/cars are invoiced once the reservation is approved or the first day of travel (whichever is first). Therefore, travelers could book travel reservations but cancel enough in advance to avoid any TMC fees.

Online TMC Transaction Fee Amounts

- Air reservations (addition of hotel and car is no cost) - \$9.35
- Hotel and/or car (without any air reservation) - \$7.22

Agent-Touched TMC Transaction Fee Amounts

- Domestic air reservation (addition of hotel and car is no cost) - \$37.63
- International air reservation (addition of hotel and car is no cost) - \$39.19
- Hotel and/or car (without any air reservation) - \$16.85
- **E2 Solutions Travel Vouchers** – These are charged for each fully/final approved travel voucher. The travel authorizations do not incur a fee. The travel voucher fee amount is automatically listed on the 'Expenses' section of the travel authorization so the travel authorization obligates extra funds for the travel voucher fee.
- **E2 Travel Voucher Fee Amounts**
- JTR TDY travel vouchers (uniformed travelers) - \$16.05
- FTR TDY travel vouchers (civilian) - \$15.51
- Local Vouchers - \$6.90

Q: I have a member that is both USCG Reserve and a CG Civilian, what do I need to do to update their major/minor customer?

A. Steps for Civilian/military regulation change

1. Traveler's AO (recommending that its Traveler's military AO) calls into TAT or submits a trouble ticket to have civilian regulations (FTR) changed to military regulations (JTR) and minor customer changed to members military unit.
2. Traveler can then submit Authorization under the correct Travelers regulations and route to correct routing pool for JTR.
3. Once the traveler submits the travel authorization to a specific routing pathway it remains locked in that approval routing for authorization and vouchering.
4. When Traveler is ready to be switched back to Civilian regulations the Travelers AO (recommending that it's the Travelers civilian AO) calls into TAT or submits a trouble ticket to have it switched along with the minor customer back to the civilian status

Q: My account is Disabled..

A. You will need your AO/YN to contact the travel assist team to get your account re enabled. Also, once your account is enable you will need to check your profile to make sure all settings are as they should be (i.e. GTCC number is still there)

Q: My orders from DA still have not populated in E2 under Open Authorizations

A. Please see **ALCGPSC 011/22** UPDATED 1

Q: I need to amend my Open Authorization in ETS, but I get the error that they need to be corrected in DA first.

A. The POC for the orders will need to be contacted and modify the orders. Once in DA, the funding line will need a minimal \$1.00 increase, this will in turn push the update to ETS for the date changes..

This is the only work around at this time that we have found to work. This is only a short term work around. The Team is currently working the issue for better resolution.

Q: Member received travel advances through TPAX for FY21 conducted travel, how does the member claim those...

A. Solutions are being explored in how to liquidate advances in ETS that originated in TPAX. Please check back for updates

Q: Can the member file travel claims for dependents?

A. Yes, as long as the dependents are registered in DEERS, the member may complete travel authorizations on their behalf. Only the member can add dependents, this can be done by selecting the "Manage Dependents" option under the members name in the right hand corner of ETS.

Q: How does a member get an ETS account that does not have an EMPLID?

A. FICNEN is now able to create Supplier IDs in FSMS, which means we are able to process new ETS accounts that do NOT have a CG EMPLID, chaplains, AUX members, Invitational Travelers, etc. . Here is the process that needs to be followed for creating these accounts.

- 1- Before ETS account can be created: Traveler needs to complete the Supplier Maintenance Request Form and submit to FICNEN, email is fin-smb-fsms-vendorsupport@uscg.mil
- 2- Once the requester has received the Supplier ID, they can submit a ticket to have the account created
- 3- Follow the SOP for creating the ETS account, it includes the difference between CG EMPLID and non-EMPLID accounts. Here are the Key Differences for the Non-EMPLID user
 - a. USER ID format- USCG-'Supplier ID' i.e. USCG-123456
 - b. Employee ID has 'S' prefix to the Supplier ID number i.e. S123456
 - c. If traveler does not have a .mil or .gov email, will need to use the sponsor's email and they can coordinate with the traveler to complete the setup process
- 4- Both of these documents are available on the Public Drive at the following location,
P:\Operations_Division\TVL\ETTravel(E2) Folder\ETS SOP Guides

There are several Chaplain Accounts that have been created in ETS already and will need to have the Employee ID field updated with the Supplier ID number, so please check if they have an account already before creating a new one.

For AUX members- we are working with the AUX Admins to give them the privileges to create these accounts. All AUX requests should come from the YN or Civilians Admin that manages that unit, the AUX members should not be reaching out directly.

Q: I have overlapping trips, and get a yellow warning banner when trying to submit...

A. SATO has updated the configuration for overlapping trips and all overlapping trips will be allowed. When the members enter the TDY that overlaps another, they will receive a yellow warning letting them know dates overlap, this warning will not stop the trip from continuing to the next step it is just to prompt the member to make sure dates are correct. Funds approvers and AOs will see the same warning, but again it will not stop them from approving.

Q: I'm getting this error when trying to submit an Open Authorization with an amendment "document cannot be processed because the open authorization is not approved"..

A. Any trip that has been already attached to the original OA has to be cancelled and then a new trip has to be created under the amended on. If there are any reservations attached to the trip they will have to be moved to held reservations before the trip is cancelled and then added to the new trip..

Q: Why can I not delete/cancel and Authorization..

A. Members Authorization was fully approved by AO and Funds. Member was notified that trip was to be cancelled. Member went in and created Amendment to cancel trip. At that point is when member could not delete the authorization.

To resolve, the member needs to zero out all expenses and route amendment thru Funds and AO for approval. After approved then member can delete authorization.

Q: How do I get the funds increased on my orders...

A. The Funds Increase needs first to be complete in Direct Access by the creator of the orders (i.e. SPO, TQC). Once the Funds are increased in Direct Access, after 48 hours, member will have to go into E2 and Amend Authorization and Increase funding in the authorization.